North Carolina COVID-19 Vaccine Management System (CVMS)

CVMS Provider Portal

How to Add, Edit, and Remove your Location on the Vaccine Site Locator Website

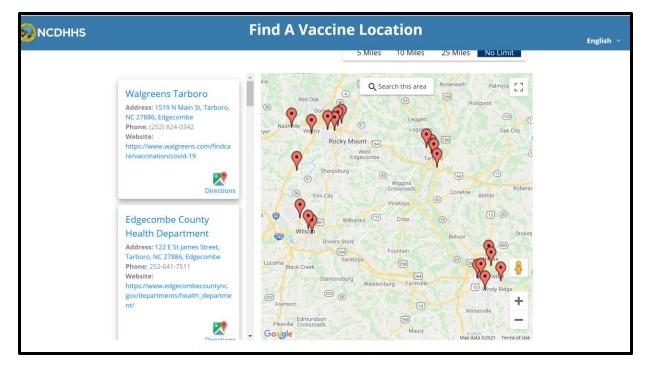
Version 1

March 12, 2020





Overview



This user guide will explain how to:

- Add a location to the Vaccine Site Finder website
- Edit a location's information on the Vaccine Site Finder website
- Remove a location from the Vaccine Site Finder website

North Carolina's Vaccine Site Locator website (https://MySpot.nc.gov) helps people find COVID-19 vaccine providers close to them.

It displays COVID-19 providers' locations and their websites and/or phone numbers where eligible recipients can schedule an appointment to receive a COVID-19 vaccine.

ALL providers that are receiving dose allocations and are taking appointments or walk-ins should be displayed on the Vaccine Site Locator website.

The only providers that receive allocations that should not be on the Vaccine Site Locator website are providers who are only vaccinating their own patient population (e.g., long term care, correctional facilities, or primary care providers vaccinating their own patients)





If you have any questions, issues or requests, please go to the

CVMS Help Desk Portal* at https://ncgov.servicenowservices.com/csm_vaccine and select "Vaccine Provider"

OR

call the COVID-19 Vaccine Provider Help Center at (877) 873-6247 and select option 8. The COVID-19 Vaccine Provider Help Center is available during the following hours:

Monday – Friday: 7:00 AM – 7:00 PM ET

Saturday – Sunday: 10:00 AM – 6:00 PM ET

* On the home page of the CVMS Help Desk Portal, select the "Vaccine Provider" option to submit your question, issue, or request. Providers that are first time users of the CVMS Help Desk Portal will have to follow the steps below:

- 1. Register for an account on the portal by clicking 'Register' in the top right-hand corner
- 2. Populate your first name, last name, business e-mail, and your registration code

 NOTE: The registration code is your Provider PIN (i.e., NCA650001), which can be found on the packing lists received with your Vaccines For Children shipments, or in the top right-hand corner of a wasted / expired report generated from the North Carolina Immunization Registry (please add "NCA" to the front of the six-digit PIN#)
 - For providers who are not enrolled or may not have a Provider PIN, you may use the following generic Provider PIN to register: VAC2021
- 3. You will receive an e-mail with your username and temporary password to log into the portal



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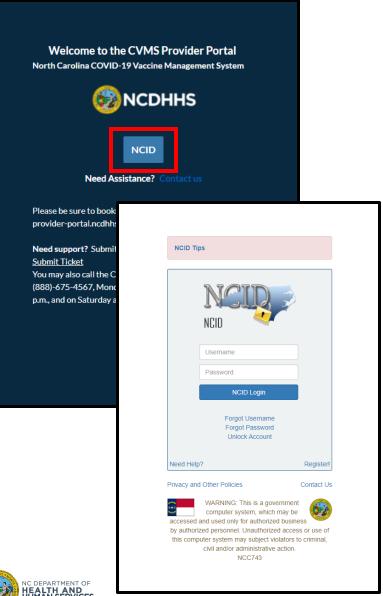
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Add, Edit, or Remove a Location from the Vaccine Site Locator Website



Log in to the CVMS Provider Portal



This user guide is for users with the **Healthcare Location** Manager profile only.

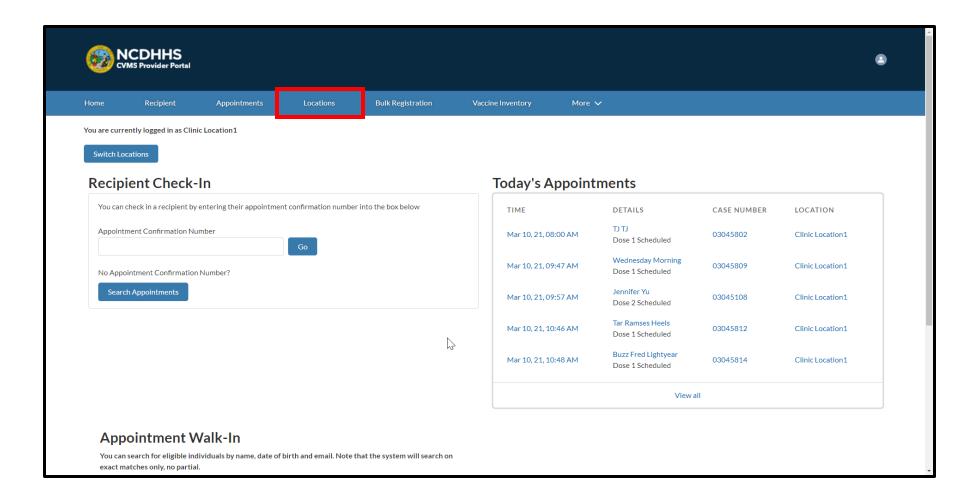
- Log into the CVMS Provider Portal at https://covid- vaccine-provider-portal.ncdhhs.gov
- Enter your NCID username and password

Audience



Navigate to the Locations Tab

1. Click on the **LOCATIONS** tab

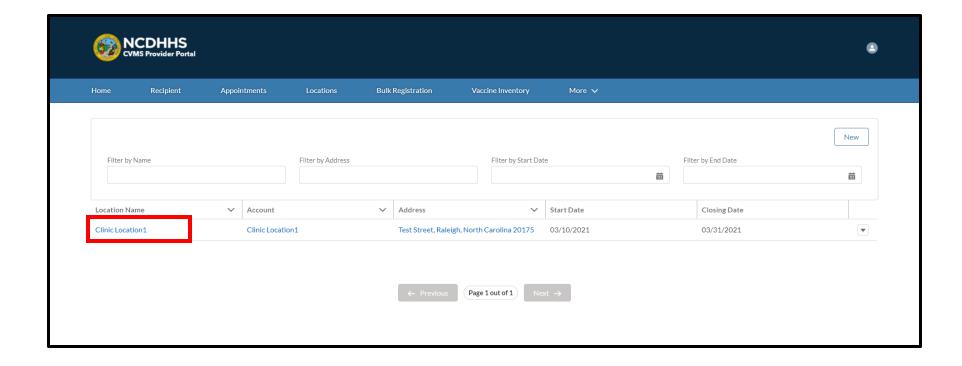


Audience



Select the Specific Location

1. Click on the **LOCATION NAME** you wish to edit

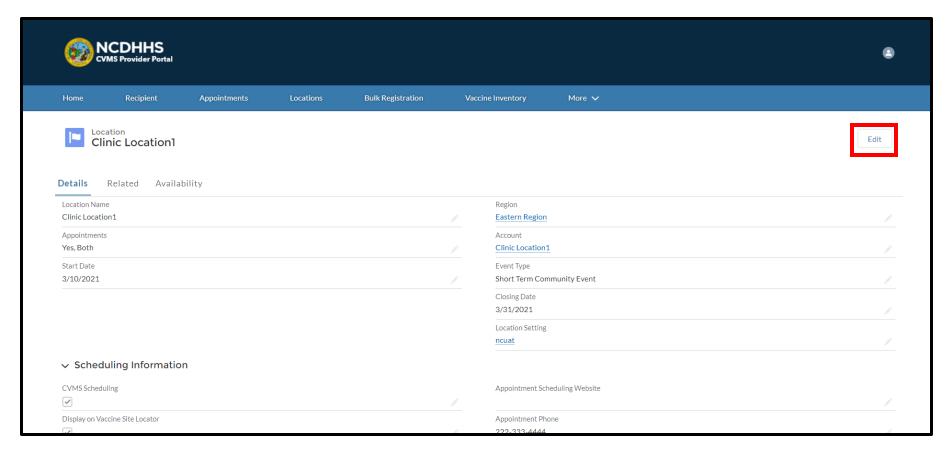


Audience



Edit your Location Record

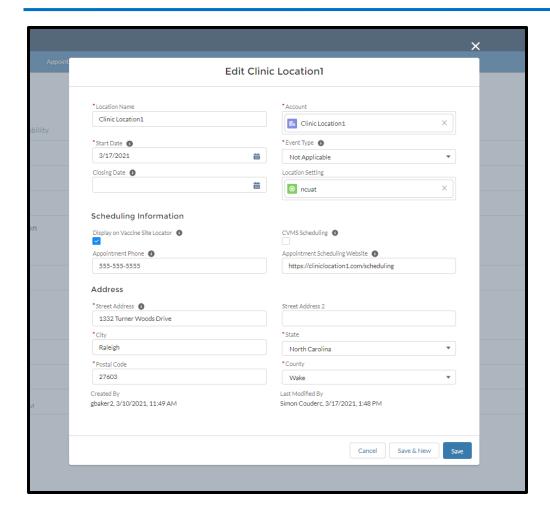
1. Click **EDIT**







Edit the Location Information



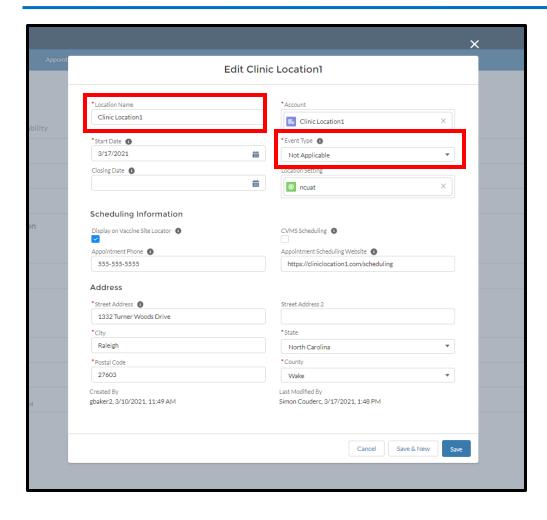
On this screen you can:

- **1. ADD or REMOVE** a location on the Vaccine Site Locator website
- EDIT a location's information that is displayed on the Vaccine Site Locator website
 - 1. LOCATION NAME
 - 2. EVENT TYPE
 - 3. DATE IT STARTS TO DISPLAY ON THE VACCINE SITE LOCATOR
 - WEBSITE AND PHONE NUMBER FOR SCHEDULING APPOINTMENTS
 - LOCATION ADDRESS

Audience



Change Location Name



- Edit LOCATION NAME to change the name that displays on the Vaccine Site Locator
- 2. Set your **EVENT TYPE.**
 - Select "Short Term Event" if the location is a pop-up event, or an event that will run for less than 3 weeks
 - Select "Long Term Event" if the location is an event that will run for 3 weeks or longer
 - Select "Not Applicable" if the location is not an event
- 3. Click **SAVE**

Audience

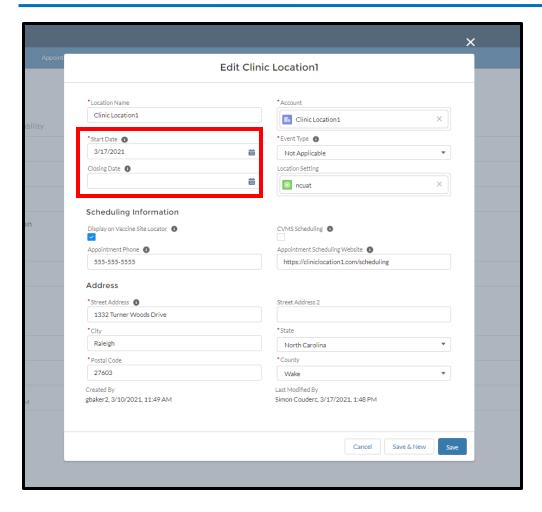
Healthcare Location Manager

Tips

The **LOCATION NAME** field will have to be less than 80 characters.



Change Start Date and Closing Date

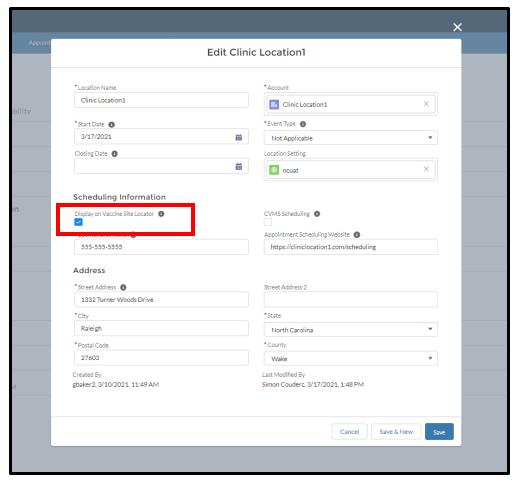


- 1. Edit **START DATE.** Start date is the date the location will START being displayed on the Vaccine Site Locator website.
- 2. Edit **CLOSING DATE** is the date that a location will STOP being displayed on the Vaccine Site Locator website. Leave this field blank if the location is NOT a short-term event.
- 3. Click **SAVE**

Audience



ADD or REMOVE a Location from the Vaccine Site Locator Website



- 1. Check the "Display on Vaccine Site Locator" check box to ADD your site to the Vaccine Site Locator website
 - This should be checked if your location provides COVID-19 vaccines to the general public.
- 2. Uncheck the "Display on Vaccine Site Locator" check box to REMOVE your site to the Site Locator
 - Only Uncheck the DISPLAY ON VACCINE SITE LOCATOR if your location is a correctional facility, long-term care facility, or is providing COVID-19 vaccines to a restricted group of recipients.
- 3. Click SAVE

Audience

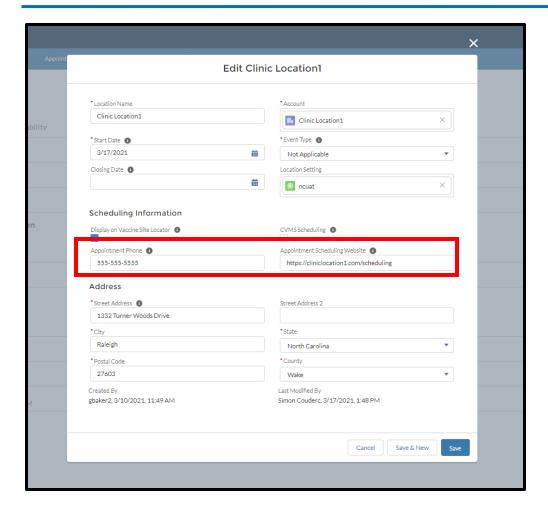
Healthcare Location Manager

Tips

Only Uncheck the **DISPLAY ON VACCINE SITE LOCATOR** if your location is a correctional facility, long-term care facility, or a location that is providing COVID-19 vaccines within a restricted group of recipients.



Change Scheduling Phone Number and Website



- Enter the APPOINTMENT SCHEDULING WEBSITE link to your location's website
 - You should enter the address for the website where people can book appointments.
 - If you are using the scheduling feature in CVMS for this location, leave the box blank. See CVMS Scheduling User guide for more information
- Enter APPOINTMENT PHONE NUMBER (optional)
 - This should be a public phone number that people can call for appointments or information.
 - This is required if the location is using the scheduling feature in CVMS
- 3. Click **SAVE**

Audience

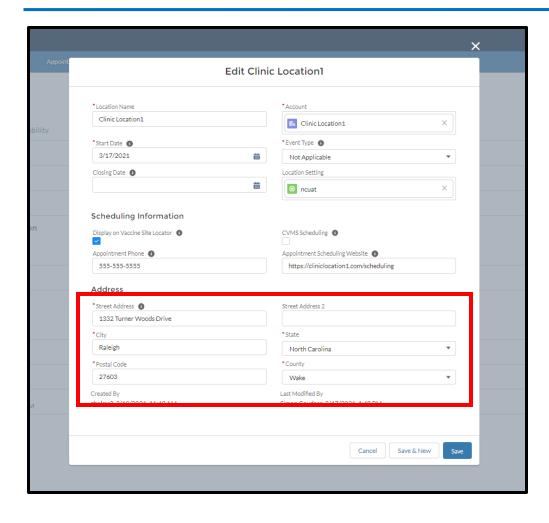
Healthcare Location Manager

Tips

You shouldn't leave both the website and phone number blank. You should have at least one filled in.



Edit Address



You may change the address for a location.

- Edit the Street Address, City, State, Postal Code, County
 - The address should always be the location where you are vaccinating people, NOT the shipping address.
- 2. Click **SAVE**

Audience

Healthcare Location Manager

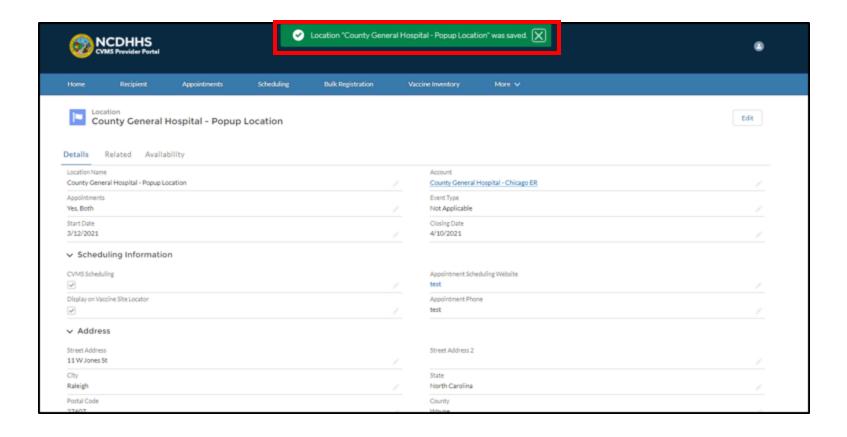
Tips

There will be a small delay (up to 4hrs) between when you edit your address and when the updated address is shown on the Vaccine Site Locator website.



Receive Confirmation of Changes

Once you are done editing, and have **clicked SAVE** to save the changes, a success notification will appear at the top of the screen.



Audience

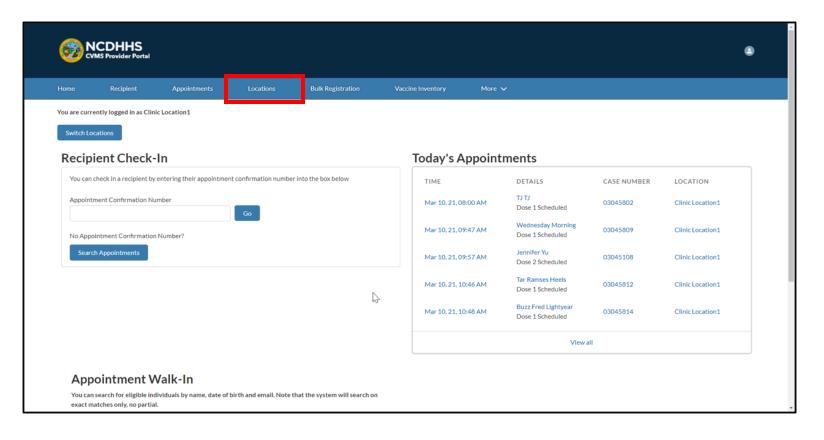


Create Community Vaccine Event Locations and Display Them on the Vaccine Site Locator Website



Step 1 of 9: Creating a New Location

1. To begin, click on the **LOCATIONS TAB**



Audience

Healthcare Location Manager

Tips

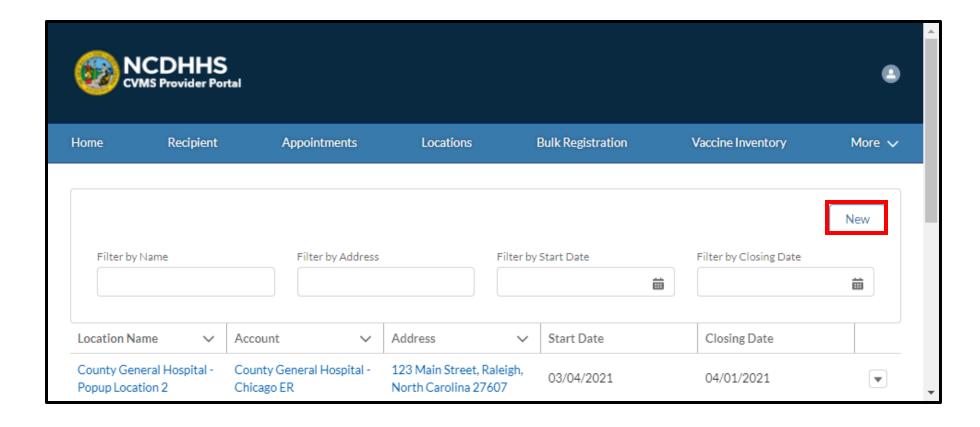
If you organize a community COVID-19 vaccination event, you must add these locations to CVMS and display them on the Vaccine Site Locator website.

This does not impact dose allocation, or where doses are shipped to.



Step 2 of 9: Click New

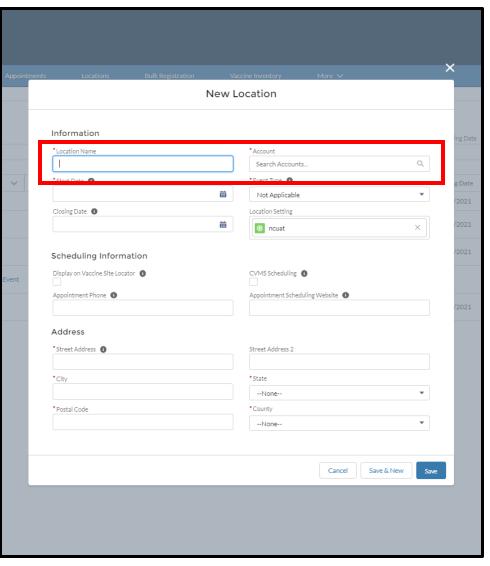
1. Click the **NEW** button



Audience



Step 3 of 9: Name your Location

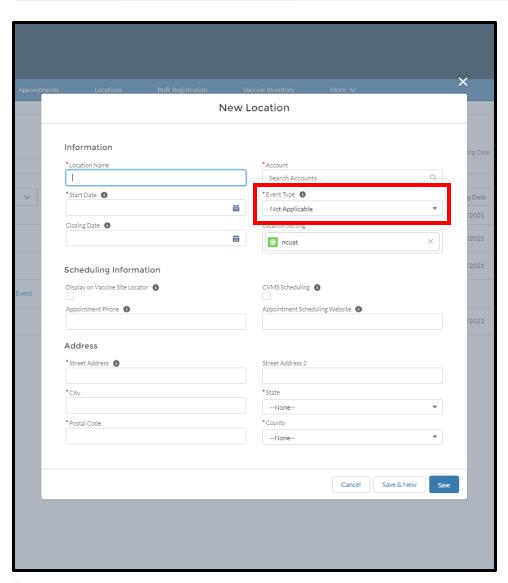


- 1. Enter **LOCATION NAME** (location Name must be less than 80 characters)
- 2. Select an ACCOUNT
 - Select the account that the event is affiliated with. There will be only one available option.

Audience



Step 4 of 9: Select Event Type



Indicate whether this location is a community vaccine event in **EVENT TYPE.**

Select EVENT TYPE from list

- Select "Short Term Event" if the location is a pop-up event that will run for less than 3 weeks
- Select "Long Term Event" if the location is an event that will run for 3 weeks or longer
- Select "Not Applicable" if the location is not an event

Audience

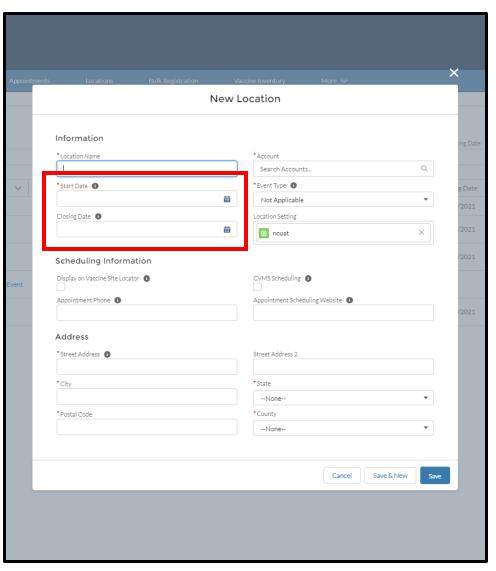
Healthcare Location Manager

Tips

If your **Event Type** is unknown, please select "Not Applicable" as an option. Once known, you may change the Event Type field.



Step 5 of 9. Enter Start Date

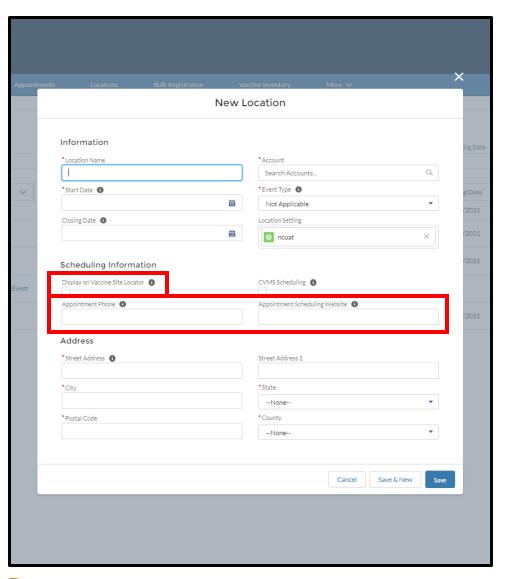


- 1. Edit **START DATE.** This is the date the location will START being displayed on the Vaccine Site Locator website.
- 2. Edit **CLOSING DATE** is the date that a location will STOP being displayed on the Vaccine Site Locator website. Leave this field blank if the location is <u>NOT</u> a short-term event.

Audience



Step 6 of 9: Display your Location on the Vaccine Site Locator Website



- Check the box next to DISPLAY ON VACCINE SITE LOCATOR
 - Only Uncheck the DISPLAY ON VACCINE SITE LOCATOR if your location is a correctional facility, long-term care facility, or a location that is providing vaccines within a selected group of recipients.
- Enter the APPOINTMENT SCHEDULING WEBSITE link to your location's website (required when CVMS Scheduling is unchecked)
- Enter APPOINTMENT PHONE NUMBER (optional)

Audience

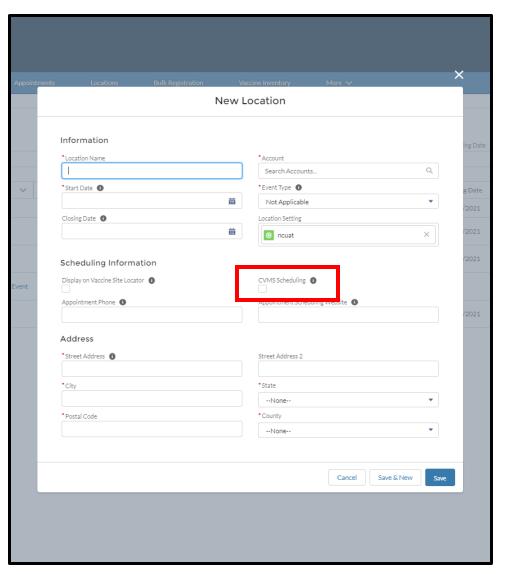
Healthcare Location Manager

Tips

Only uncheck the **DISPLAY ON VACCINE SITE LOCATOR** if your location is a correctional facility, long-term care facility, or a location that is providingCOVID-19 vaccines to a selected group of recipients.



Step 7 of 9: Activate the scheduling feature of CVMS (optional)



1. If your location will use the Scheduling feature in CVMS, check the **CVMS SCHEDULING** box

Audience

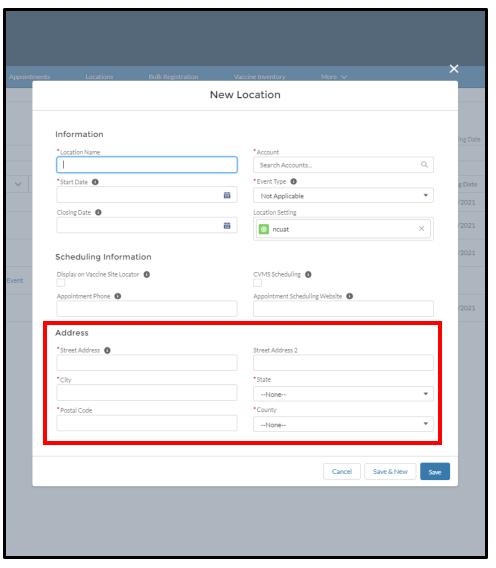
Healthcare Location Manager

Tips

You will be able to check that box only after scheduling was enabled by the CVMS team for your location. See the CVMS Provider Portal Manage Appointment Scheduling User Guide for more information about utilizing CVMS Scheduling at https://covid19.ncdhhs.gov/vaccines/providers/covid-19-vaccine-management-system-cvms-steps-providers.



Step 8 of 9: Enter Address



- 1. Enter the Street Address, City, State, Postal Code, and County
- Click SAVE

Audience

Healthcare Location Manager

Tips

The **Address** is the location where you are vaccinating people; this is the address that will be displayed on the Vaccine Site Locator website (please do not enter the shipping address).

After making changes, please connect to the Vaccine Site Locator website at https://myspot.nc.gov to check that the geolocation correctly identified your location's address.

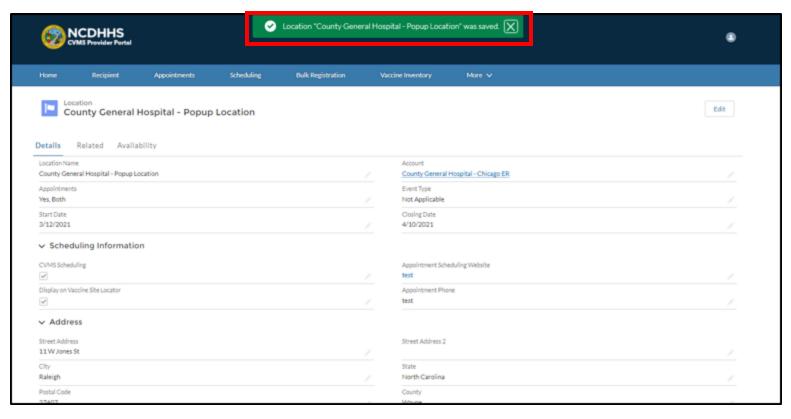
There will be a small delay (up to 4 hours) on syncing before your updated address is shown on the Vaccine Site Locator website.



Step 9 of 9: Confirmation

ALWAYS CLICK SAVE AFTER YOU ARE DONE

Once you are created the location and saved the changes, a success notification will appear at the top of the screen.



Audience

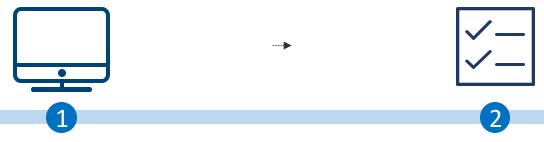


Appendix



Location Management Overview

Users with a Healthcare Location Manager profile can list their information on the Vaccine Site Locator website (https://mySpot.nc.gov).



As a Healthcare Location Manager, you can edit your location information that is displayed on the Vaccine Site Locator website (https://mySpot.nc.gov).

You can also add new locations for community vaccine events that can be displayed on the Vaccine Site Locator website.

In the CVMS Provider Portal, you can click on the name of the location you wish to edit and then click on the edit button.

To create a new location for a community vaccine event, you can click on the new button.



Vaccine Site Locator Key Terms

Public Location Name

The location name that appears on the Vaccine Site Locator website (https://MySpot.nc.gov).

Community Vaccine Event

Select Long-Term Events for recurring pop-up events (i.e., weekly). Select Short Term Events for one-time pop-up community vaccine events. For permanent locations, select 'Not Applicable'.

Start Date

First day the location would be listed on the Vaccine Site Locator website (https://MySpot.nc.gov).

Closing Date

Last day the location would be listed on the Vaccine Site Locator website.

Display on Vaccine Site Locator

This field MUST be checked to appear on the public Vaccine Site Locator website. Keep unchecked if your location should NOT be listed. You should only ever set it to No if you are only vaccinating your own recipient population (e.g., long-term care facility, prison).

Appointment Scheduling Website

If you are using your own non-CVMS Scheduling tool, enter the public facing website URL where people can schedule appointments or learn how to get vaccinated at your site. Leave blank if you are using the Scheduling feature in CVMS.

CVMS Scheduling

Indicates that this location will use the Scheduling feature in CVMS. This feature is optional. Note that you will need to be pre-approved to be able to check that box. To activate CVMS Scheduling, please visit the CVMS Help Desk Portal and log a ticket to request it.



Additional Notes

Key Items:

- Hyperlinks appear as light blue and will provide additional information or navigation.
- * Asterisks are used to denote required information.
- A Toggle can be clicked to see selectable options.
- A Pen can be clicked to make edits to the field.
- Previous Navigation Buttons can be clicked on to progress to the "next" or the "previous" step in a task.
- Pause Dause button can be clicked if you wish to step away / and return to your form later. You will be prompted to review your previously entered data upon your return/ login.

Contact Information:

All questions should be directed to the CVMS Help Desk Portal at https://ncgov.servicenowservices.com/csm_vaccine.

Supported Web Browsers:

- Please use the latest version of Chrome, Firefox, Safari, or Edge Chromium browsers to access CVMS.
- For more information on supported browsers, see https://help.salesforce.com/articleView?id=getstart_browsers_sfx.htm&type=5
- Note: Internet Explorer and Edge (non-Chromium) browsers are not supported.



User Guide Change Log

Version	Date of Change	Changes Made	Impacted Slides	Author
1	03/12/2021	Initial document	-	Kevin Kauffman, Kechia Scott, Kristin Clark

